



**Notes:**

1. The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on 13th February, 2016
2. The above results were subjected to limited audit review by the Statutory Auditors of the Company.
3. **No of Investor complaints** : Received during the quarter **0**, disposed off **0**, and unresolved **NIL** at the end of the year.

For Omega Ag Seeds (Punjab) Limited



N.V.R. Mohan Rao  
Managing Director  
DIN: 00830116



**Place : Hyderabad**

**Date : 13th February , 2016**



**MUDILI VIJAYA KRISHNA & Co.,**  
Chartered Accountants

**LIMITED AUDIT REVIEW REPORT FOR THE PROVISIONAL AND UNAUDITED FINAICAL RESULTS  
FOR THE THIRD QUARTER ENDED 31 ST DECEMBER 2015**

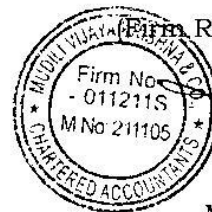
To  
The Board of Directors,  
**Omega Ag Seeds Punjab Limited**  
Hyderabad

We have reviewed the accompanying statement of unaudited financial results of Omega Ag Seeds Punjab Limited for the period ended 31-12-2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not preformed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mudili Vijaya Krishna & Co.  
Chartered Accountants  
Firm Registration No. 011211S)



*[Signature]*  
Mudili Vijaya Krishna  
Partner  
Membership No.: 211105

Place: Hyderabad (Camp)  
Date : 13-02-2016