



**MUDILI VIJAYA KRISHNA & Co.,**  
Chartered Accountants

**LIMITED AUDIT REVIEW REPORT FOR THE PROVISIONAL AND UNAUDITED FINAICAL RESULTS  
FOR THE FIRST QUARTER ENDED 30 TH JUNE 2015**

To  
The Board of Directors,  
**Omega Ag Seeds Punjab Limited**  
Hyderabad

We have reviewed the accompanying statement of unaudited financial results of Omega Ag Seeds Punjab Limited for the period ended 30-06-2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not preformed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material-misstatement.

For Mudili Vijaya Krishna & Co.  
Chartered Accountants  
(Firm Registration No. 011211S)



*[Signature]*  
Mudili Vijaya Krishna  
Partner  
Membership No.: 211105

Place: Hyderabad (Camp)  
Date: 14-08-2015

**OMEGA AG SEEDS PUNJAB LIMITED**

Regd. Office: 6-3-1099/1/2/3, Bhavya's Varun Sargam Villa, Somajiguda, Rajbhavan Road, Hyderabad-500 016  
**AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON 30th JUNE 2015**

Particulars	Rs. In Lakhs			
	Quarter Ended			Year Ended
	30-Jun-15	31-Mar-15	30-Jun-14	31-Mar-15
	Unaudited	Audited	Unaudited	Audited
Income - operations				
Net Sales/ Income from operations	11.33	261.21	13.21	425.00
Other Income from operations	-	-	-	-
Total Income from Operations (Net)	11.33	261.21	13.21	425.00
Cost of Material Consumed				
Purchase of Stock in trade	10.91	258.74	12.02	418.00
Changes in Inventories of Finished Goods, Work in progress and stock in trade	-	-	-	-
Employee Benefit Expense	0.80	1.20	2.12	5.10
Depreciation and Amortisation Expenses	0.25	0.55	0.14	1.00
Operating Expenses	2.19	6.78	2.31	10.60
Other Expenditure	0.73	2.05	0.75	3.70
Total Expenditure	14.88	269.32	17.34	438.50
Profit/ (Loss) from operations before other income, finance costs and exceptional items	-3.55	-8.11	-4.13	-13.50
Other Income	5.25	5.63	5.00	20.60
Profit/(Loss) from ordinary activities before finance cost and exceptional items	1.70	-2.48	0.87	7.00
Finance Costs	-	0.00	-	0.00
Profit/(Loss) from ordinary activities after finance cost but before exceptional items	1.70	-2.48	0.87	7.00
Exceptional items	-	-	-	-
Profit/(Loss) from ordinary activities before tax	1.70	-2.48	0.87	7.00
Tax expense	0.50	0.77	0.17	2.20
Net Profit/(Loss) from ordinary activities after tax	1.20	-3.25	0.70	4.80
Extra ordinary items (net of tax)	0.00	0.00	0.00	0.00
Net Profit / (Loss) for the period	1.20	-3.25	0.70	4.80
Paid -up Equity Capital (Face value of share Rs. 10)	790.40	790.40	790.40	790.40
Reserves excluding revaluation reserves as per Balance Sheet of Previous Accounting Year	-	4.01	-	4.00
EPS (Rs.) Basic and diluted (Not Annualised)				
EPS Basic (Rs.)	0.02	-0.04	0.01	0.00
EPS Diluted Rs.	0.02	-0.04	0.01	0.00
Non Promoters shareholding				
- Number of shares	6307800	6307800	6307800	6307800
- % to total share capital	79.81	79.81	79.81	79.81
<b>Promoters and Promoter group</b>				
<b>Shareholding</b>				
<b>a) Pledged/Encumbered</b>				
- Number of Shares				
- Percentage of shares (as a % of the total)	0.00%	0.00%	0.00%	0.00%
- Percentage of shares (as a % of the total)	0.00%	0.00%	0.00%	0.00%
<b>b) Non - encumbered</b>				
- Number of Shares	1596200	1596200	1596200	1596200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	20.19%	20.19%	20.19%	20.19%

**Notes:**

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on 14th Aug, 2015
- The above results were subjected to limited audit review by the Statutory Auditors of the Company.

3. No of Investor complaints : Received during the quarter 0, disposed off 0, and unresolved NIL at the end of the year.

Place : Hyderabad

