

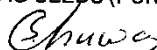
**OMEGA AG SEEDS (PUNJAB) LTD
CHANDIGARH**

UNAUDITED FINANCIAL RESULTS (PROV) FOR THE QUARTER ENDED 31.03.2011 (RS. IN LACS)

PARTICULARS	UNAUDITED QUARTER ENDED 31.03.2011	UNAUDITED UP TO QUARTER ENDED 31.03.2011	UNAUDITED ESTIMATED FOR THE YEAR ENDED 31.03.2011	UNAUDITED FOR THE YEAR ENDED 31.03.2010	AUDITED FOR THE YEAR ENDED 31.03.2010
TOTAL INCOME					
NET SALE / INCOME FROM OPERATION	0.00	0.00	0.00	0.00	0.00
INTEREST ON DEPOSIT / DIVIDEND	11.88	11.89	0.00	11.89	11.89
INTEREST ON INCOME TAX REFUND	0.00	0.00	0.00	0.15	0.15
INCOME FROM LEASE RENT	0.00	0.00	0.00	0.00	0.00
LITIGATION FEES	0.00	0.00	0.00	0.00	0.00
TOTAL INCOME(A)	11.88	11.89	0.00	12.04	12.04
TOTAL EXPENDITURE					
1. FILING FEES	0.00	0.01	0.19	0.42	0.42
2. BROKERAGE	0.00	0.00	0.00	0.00	0.00
3. LEGAL & PROFESSIONAL EXPS	0.00	0.19	0.05	2.14	2.14
4. RETAINERSHIP EXPS	0.14	0.14	0.00	0.12	0.12
5. TRAVELLING EXPENSES	1.56	2.57	0.06	0.51	0.51
6. SALARY	0.83	1.00	0.10	1.38	1.38
7. DEMAT EXPS	0.00	0.00	0.00	0.03	0.03
8. BAD DEBTS	0.00	0.00	0.00	0.00	0.00
9. COMPLIANCE OFFICER CHARGES	0.00	0.00	0.00	0.00	0.00
10. RENT, RATES & TAXES	0.22	0.34	0.00	0.77	0.77
11. OTHER EXPENDITURE (ANY ITEM EXCEEDING 10% OF THE TOTAL)	0.48	2.42	0.13	2.59	2.59
EXPENDITURE TO BE SHOWN SEPERATELY					
11. INTEREST	0.09	0.11	0.00	0.00	0.00
12. DEPRECIATION	0.64	0.64	0.00	0.64	0.64
TOTAL EXPENSES(B)	3.96	7.42	0.53	8.60	8.60
13. PROFIT / LOSS BEFORE TAX (A-B)	7.92	4.47	-0.53	3.44	3.44
14. PROVISION FOR TAXATION	0.00	0.00	0.00	0.00	0.00
15. NET PROFIT / LOSS (13-14)	7.92	4.47	-0.53	3.44	3.44
16. PAID UP EQUITY SHARE CAPITAL (FACE VALUE OF RS. 10/-)	500.00	500.00	500.00	500.00	500.00
17. RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	-212.90	-212.90	-212.90	-212.90	-212.90

18. THE ABOVE RESULTS WERE CONSIDERED AND TAKEN ON RECORD BY THE BOARD OF DIRECTORS AT THEIR MEETING HELD ON 14-04-2011

BY ORDER OF THE BOARD
FOR OMEGA AG SEEDS (PUNJAB) LTD.


DIRECTOR

PLACE: CHANDIGARH
DATE: 14/04/2011