

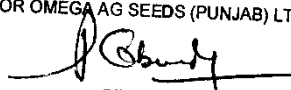
**OMEGA AG SEEDS (PUNJAB) LTD
CHANDIGARH**

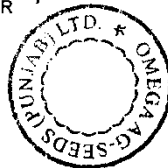
UNAUDITEO FINANCIAL RESULTS (PROV) FOR THE QUARTER ENOED 30.06.2011 (RS. IN LACS)

PARTICULARS	UNAUDITED QUARTER ENDED 30.06.2011	UNAUDITED UP TO QUARTER ENDED 30.06.2010	UNAUDITED ESTIMATED FOR THE YEAR ENDED 31.03.2012	UNAUDITED FOR THE YEAR ENDED 31.03.2012	AUDITED FOR THE YEAR ENDED 31.03.2011
TOTAL INCOME					
NET SALE / INCOME FROM OPERATION	0.00	0.00	0.00	0.00	0.00
INTEREST ON DEPOSIT / DIVIDEND	2.97	0.00	0.00	0.00	0.00
INTEREST ON INCOME TAX REFUND	0.00	0.00	11.89	11.89	11.89
INCOME FROM LEASE RENT	0.00	0.00	0.00	0.15	0.15
LITIGATION FEES	0.00	0.00	0.00	0.00	0.00
TOTAL INCOME(A)	2.97	0.00	11.89	12.04	12.04
TOTAL EXPENDITURE					
1. FILING FEES	0.00	0.19	0.20	0.42	0.42
2. BROKERAGE	0.00	0.00	0.00	0.00	0.00
3. LEGAL & PROFESSIONAL EXPS	0.30	0.05	1.00	2.14	2.14
4. RETAINERSHIP EXPS	0.00	0.00	0.00	0.12	0.12
5. TRAVELLING EXPENSES	0.61	0.06	1.50	0.51	0.51
6. SALARY	0.30	0.10	1.20	1.38	1.38
7. DEMAT EXPS	0.00	0.00	0.25	0.03	0.03
8. BAD DEBTS	0.00	0.00	0.00	0.00	0.00
9. COMPLIANCE OFFICER CHARGES	0.00	0.00	0.00	0.00	0.00
10. RENT, RATES & TAXES	0.18	0.00	0.75	0.77	0.77
11. OTHER EXPENDITURE (ANY ITEM EXCEEIOG 10% OF THE TOTAL)	0.05	0.13	0.35	2.59	2.59
EXPENDITURE TO BE SHOWN SEPERATELY					
11. INTEREST	0.00	0.00	0.00	0.00	0.00
12. DEPRECIATION	0.16	0.00	0.64	0.64	0.84
TOTAL EXPENSES(B)	1.60	0.53	5.89	8.60	8.80
13. PROFIT / LOSS BEFORE TAX (A-B)	1.37	-0.53	6.00	3.44	3.44
14. PROVISION FOR TAXATION	0.00	0.00	0.00	0.00	0.00
15. NET PROFIT / LOSS (13-14)	1.37	-0.53	8.00	3.44	3.44
16. PAID UP EQUITY SHARE CAPITAL (FACE VALUE OF RS. 10/-)	500.00	500.00	500.00	500.00	500.00
17. RESERVES EXCLUDING REVALUATION RESERVES (AS PER BALANCE SHEET) OF PREVIOUS ACCOUNTING YEAR	-210.54	-210.54	-210.54	-212.90	-212.90

1. THE ABOVE RESULTS WERE CONSIDERED AND TAKEN ON RECORD BY THE BOARD OF DIRECTORS
AT THEIR MEETING HELD ON 15.07.2011

BY ORDER OF THE BOARD
FOR OMEGA AG SEEDS (PUNJAB) LTD.


DIRECTOR



PLACE: CHANDIGARH
DATE: 12/08/2011