

OMEGA AG-SEEDS (PUNJAB) LIMITED

Dated April 5, 2016

To
The General Manager,
Department of Corporate Services,
The Bombay Stock Exchange Ltd.
Phiroze ZeeZeeBhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir,

REF: Scrip Code 519479

Sub: Applicability of Regulation 15(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

With respect to the captioned subject we hereby certify that the paid up Equity capital of the Company is Rs.7,90,40,000 and the networth of the company is Rs.7,99,15,537 as on March 31, 2015. As per Regulation 15 (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the compliance with the corporate governance provisions shall not apply, in respect of -

- a) The listed entity having paid up equity share capital not exceeding Rs.10 crore and Net Worth not exceeding Rs.25 crore, as on the last day of the previous financial year;

Provided that where the provisions of the regulations specified in this regulation becomes applicable to a listed entity at a later date, such listed entity shall comply with the requirements of those regulations within six months from the date on which the provisions became applicable to the listed entity.

Accordingly it may be noted that the paid up share capital of the Company is Rs. 7,90,40,000 and Net Worth of the Company is Rs. 7,99,15,537, as on 31st March, 2015 and hence Regulation 27(2) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 regarding *Corporate Governance is not applicable to the Company.*

Request to take the same on your records and do the needful.

Thanking You,

For Omega-Ag Seeds Punjab Ltd.



Managing Director

DIN: 00830116

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